



PHOENIX FUNDING

Rising to the challenge

FAX LOCKS To: (714) 428-0095
WHOLESALE RATE LOCK & DOCUMENTS ORDER FORM

Company: _____ Phone Number: _____
Loan Officer: _____ Fax Number: _____
Processor: _____ Phone Number: _____

Borrower's Name: _____ **Co-Borrower's Name:** _____
SS# _____ FICO SCORE: _____ SS# _____ FICO SCORE: _____
Property Address: _____ **County:** _____

Loan Program #: _____
Term: 30/30 30/15 15/15 5/25 3/27 2/28 6 month LIBOR HELOC
Lien Position: 1st Position 2nd Position
Loan Purpose: Purchase Rate/Term Refi Cash-out Refi
Occupancy: Primary O/O Second Home Investor N/O/O
Property Type: SFR Condo Units (# of Units _____) PUD
Doc Type [✓ all that apply]: Full Doc Limited Doc No Doc No Ratio
 No Income No Assets Assets Stated Assets Verified Interest Only
Prepayment Penalty: SOFT HARD 5 year 3 year 2 year 1 year None
Mortgage Insurance: Yes No
Impounds: Yes No (LTV's >90.00% require impounds)
Sale Price: _____ **Appraised Value:** _____
Loan Amount: _____ **LTV:** _____ **CLTV:** _____

Base Rate _____ **Base Fee** _____
Adjustment _____ Adjustment _____
Adjustment _____ Adjustment _____
Adjustment _____ Adjustment _____
Note Rate _____ Net Fee _____ Net Margin _____
Lock Date _____ **Period** 10-Day 15-Day 21-Day 30-Day 35-Day

CONFIRMED BY: _____
Date: _____ EXP: _____

If any amounts are POC please include amount in total column and mark "POC"

FEE DESCRIPTION	DUE PHOENIX FUNDING	DUE BROKER	CHARGED TO BORROWER
Origination Fee	_____% \$	_____% \$	= \$
Loan Discount/Cost	_____% \$	_____% \$	= \$
Rebate	_____% \$	_____% \$	= \$
Underwriting	\$933.00	\$	= \$
Loans over a million	\$1,500.00		
Heloc	\$500.00		
Processing	N/A	\$	= \$
Funding/Doc Prep. Fee		\$	= \$
Flood Cert/Credit Rept	\$81.00	\$	= \$
Credit Report (Broker)			= \$
Appraisal (must cmplte)		\$	= \$
Desk Review	\$175.00	\$	= \$
Field Review	\$350.00 if applicable	\$	= \$
Tax Service		\$	= \$
Courier Fee		\$	= \$
Admin. Fee		\$	= \$
Wire Fee			= \$

Closing Entity: Escrow Title Attorney Other
Company _____ **Closing Agent** _____ **Phone** _____
Address _____
Closing Date: _____

PICKUP EMAIL FED EX
CLOSING MANAGER: PHYLLIS IOANE #877-LOAN-414 ext# 229 EMAIL: pioane@phoenix-funding.com