PHOENIX FUNDING

Rising to the challenge

WHOLESALE LOAN SUBMISSION FORM

FAX TO (714) 428-0095

COMPANY: _____ PHONE_____

LOAN OFFICER: _____ FAX:_____

PROCESSOR: _____ E-MAIL:_____

PHOENIX FUNDING WHOLESALE REP: _____

(Borr) First Name: _____ Last Name: _____

(Co-Borr) First Name:_____ Last Name: _____

Lien Position: ☐ 1st Position ☐ 80/20 ☐ 80/10/10

Loan Purpose: ☐ Purchase ☐ Rate/Term Refi ☐ Cash-out Refi

Doc Type: ☐ Full Doc ☐ Limited Doc ☐ No Doc ☐ No Ratio

☐ No Income ☐ No Assets ☐ Assets Stated ☐ Assets Verified

Occupancy: ☐ Primary O/O ☐ Second Home ☐ Investor N/O/O

Property Type: ☐ SFR ☐ Condo ☐ PUD ☐ Units (# of Units ____)

Term of Loan: ☐ 30/30 ☐ 15/15 ☐ 5/25 ☐ 3/27 ☐ 2/28 ☐ 6 MO LIBOR

Loan Program:_____

# of Trades with 24-Month Established History: _____ **with 12-Month History:**_____

Middle Credit Score for Borrower:_____ **Co-Borrower:**_____

Prepayment Penalty: SOFT_____ **HARD**_____ ☐ 5 YEAR ☐ 3 YEAR ☐ 2 YEAR ☐ 1 YEAR ☐ NONE

Appraised Value:_____ **Proposed Interest Rate:** _____

Sales Price: _____ **LTV:** _____

Loan Amount: _____ **CLTV:** _____

*Min. Loan Amount is **$100,000** **(LTV's >90.00% require impounds)

Mortgage Insurance: ☐ Yes ☐ No

Impounds: ☐ Yes ☐ No

Must Close by: _____

Full Package Will be submitted by:_____

Closing Manager: Phyllis Ioane 877-LOAN-414 ext.229

Email: scakmak@phoenix-funding.com

SEND PACKAGES TO:

Phoenix Funding
3 Hutton Centre Dr.,
Suite 810
Santa Ana, CA 92707
Trans Box# 330-C

Our total lender fees are $ 1014.00

We Do Not Do Mobil/Manufactured Homes or Stand Alone 2nd's!!

File Stacking Order

1. Loan Submission Form
2. 1008
3. 1003
4. Credit Report
5. V.O.E.
6. V.O.D
7. Bank Statements
8. Purchase Contract
9. Escrow Instructions
10. Escrow Deposit Receipt
11. Prelim. Title Report
12. Appraisal & all Addenda
13. Fair Lending Statement
14. Good Faith Estimate
15. Signed authorization
16. Regulation Z Disclosures